

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW YORK

REGION 2

In re: ORION HEALTHCORP, INC., ET AL.,

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Case No. 18-71748

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 03/16/2018

Plan Confirmed Date: 02/26/2019

Plan Effective Date: 03/01/2019

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Howard M. Ehrenberg, Liquidating Trustee
Name of Authorized Party or Entity

/s/Christopher R. Belmonte

Signature of Responsible Party

07/19/2022

Date

C.R. Belmonte, Counsel for Liquidating Trustee

Printed Name of Responsible Party

Duane Morris LLP

230 Park Avenue, Suite 1130

New York, NY 10169-0079

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ORION HEALTHCORP, INC., ET AL.,

Case No. 18-71748

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,603,094	\$64,379,099
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,603,094	\$64,379,099

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$783,114	\$20,760,984	\$783,114	\$20,760,984
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	DLA Piper LLC (US)	Other	\$108,233	\$2,596,009	\$108,233	\$2,596,009
ii	Duane Morris LLP	Local Counsel	\$9,670	\$210,206	\$9,670	\$210,206
iii	FTI Consulting, Inc.	Financial Professional	\$95,422	\$2,037,834	\$95,422	\$2,037,834
iv	Holthouse Carlin & Van Tright	Financial Professional	\$7,375	\$637,375	\$7,375	\$637,375
v	Howard M. Ehrenberg	Other	\$30,000	\$660,000	\$30,000	\$660,000
vi	Reed Smith LLP	Local Counsel	\$159,985	\$1,076,191	\$159,985	\$1,076,191
vii	SulmeyerKupetz	Local Counsel	\$79,605	\$1,508,146	\$79,605	\$1,508,146
viii	Thompson Coburn	Other	\$226,778	\$1,712,790	\$226,778	\$1,712,790
ix	Hahn & Hessen LLP	Local Counsel	\$0	\$2,700,772	\$0	\$2,700,772
x	Pachulski Stang Ziehl & Jones	Special Counsel	\$0	\$1,844,491	\$0	\$1,844,491
xi	Laglante PLLC	Special Counsel	\$0	\$31,473	\$0	\$31,473
xii	Thomas, Alexander, Forrester	Special Counsel	\$0	\$4,699,862	\$0	\$4,699,862
xiii	Schnader Harrison Segal & Lew	Other	\$0	\$14,271	\$0	\$14,271
xiv	Potter Anderson Corrion, LLP	Special Counsel	\$0	\$12,272	\$0	\$12,272
xv	GlassRatner Advisory & Capita	Financial Professional	\$0	\$103,678	\$0	\$103,678
xvi	Baker & Hosteler LLP	Other	\$0	\$3,321	\$0	\$3,321
xvii	CBiz Accounting, Tax and Adv	Financial Professional	\$0	\$37,238	\$0	\$37,238
xviii	B. Riley Advisory Services	Other	\$0	\$10,000	\$0	\$10,000
xix	Grant Thornton LLP	Financial Professional	\$38,040	\$58,040	\$38,040	\$58,040
xx	Otterbourg	Other	\$0	\$490,118	\$0	\$490,118
xxi	Phillips ADR, P.C.	Local Counsel	\$0	\$6,600	\$0	\$6,600
xxii	Satterlee Stephens LLP	Local Counsel	\$0	\$68,483	\$0	\$68,483
xxiii	Jams	Other	\$2,914	\$130,338	\$2,914	\$130,338
xxiv	Epiq Corporate Restructuring L	Other	\$15,092	\$101,476	\$15,092	\$101,476
xxv	Lindabury, McCormick, Esabro	Local Counsel	\$10,000	\$10,000	\$10,000	\$10,000
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i			\$0	\$0	\$0
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	iii					
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c.	All professional fees and expenses (debtor & committees)			\$783,114	\$20,760,984	\$783,114	\$20,760,984

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$23,000	\$19,517,187	\$19,517,187	100%
b. Secured claims	\$50,000,000	\$4,750,000	\$50,250,000	\$50,000,000	101%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$50,000,000	\$0	\$0	\$210,000,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

12/31/2022

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/Howard M. Ehrenberg

Signature of Responsible Party

Liquidating Trustee

Title

Howard M. Ehrenberg

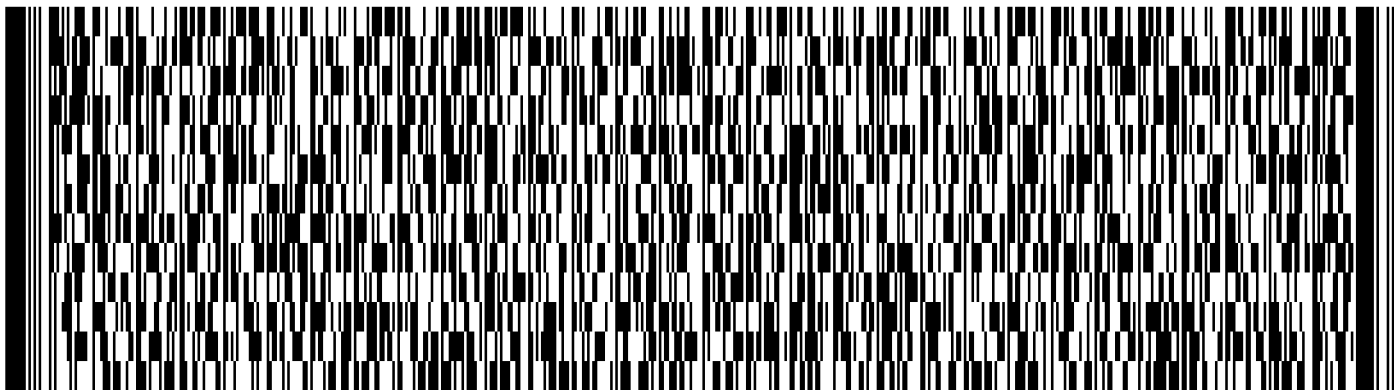
Printed Name of Responsible Party

07/19/2022

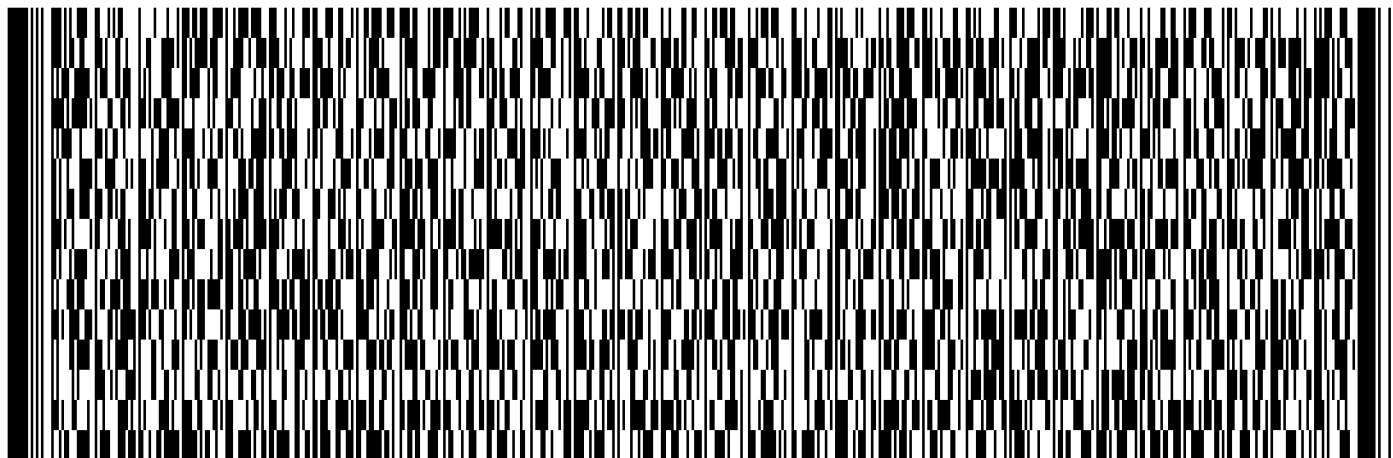
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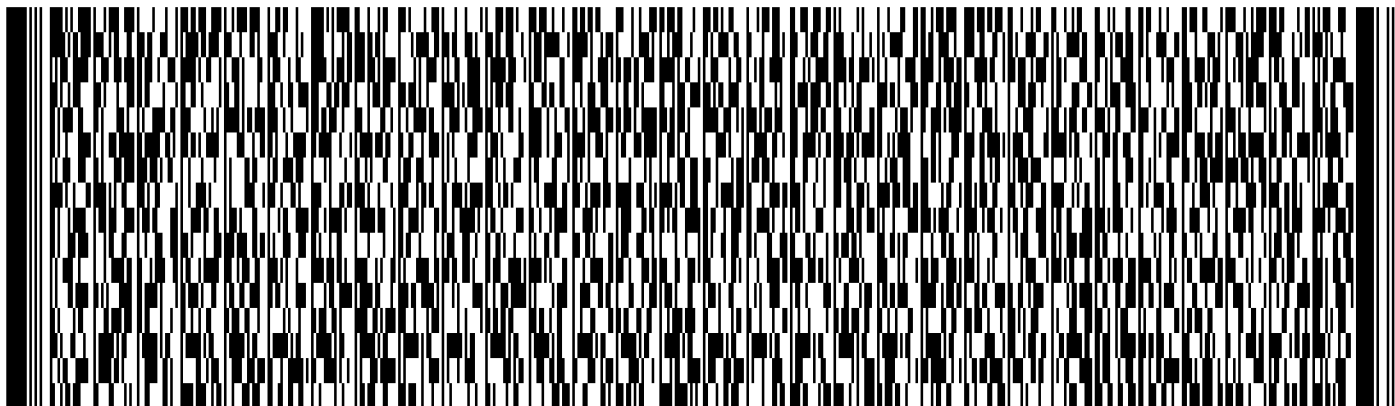
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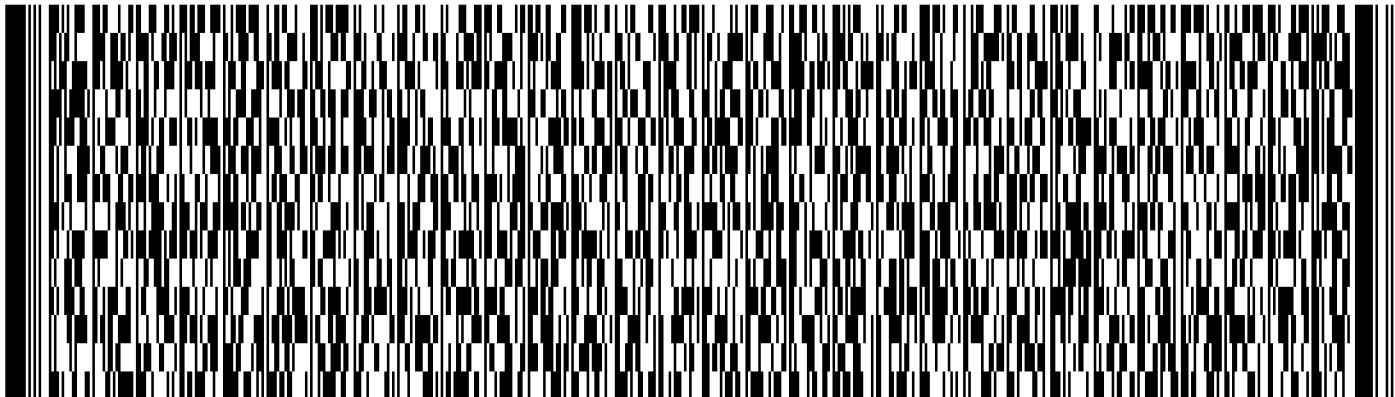


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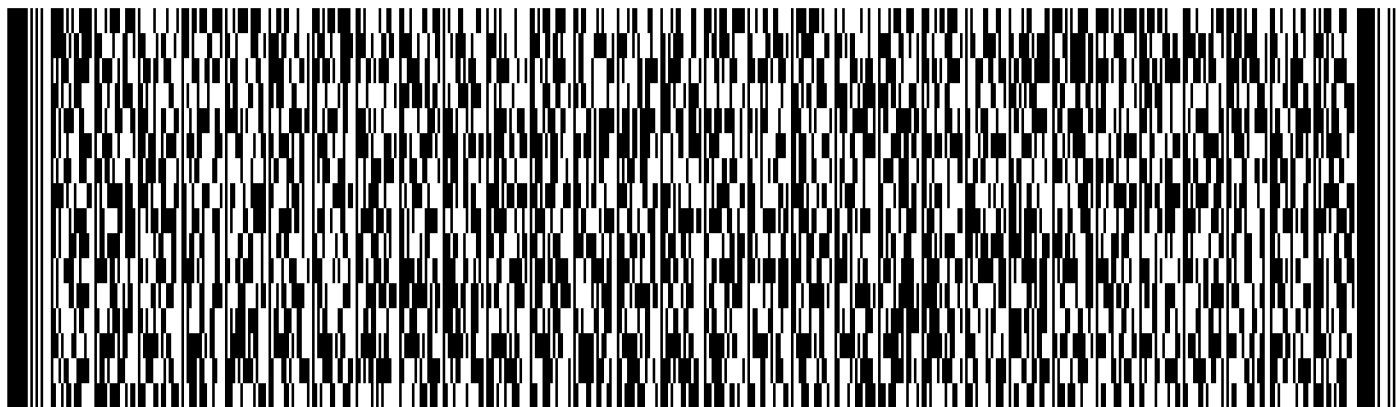
Bankruptcy Table 1-50

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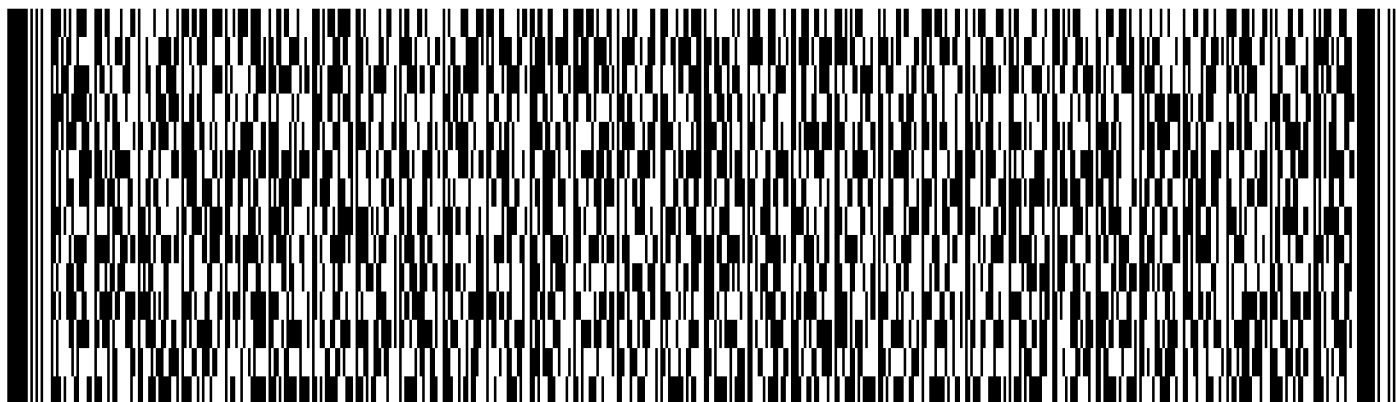
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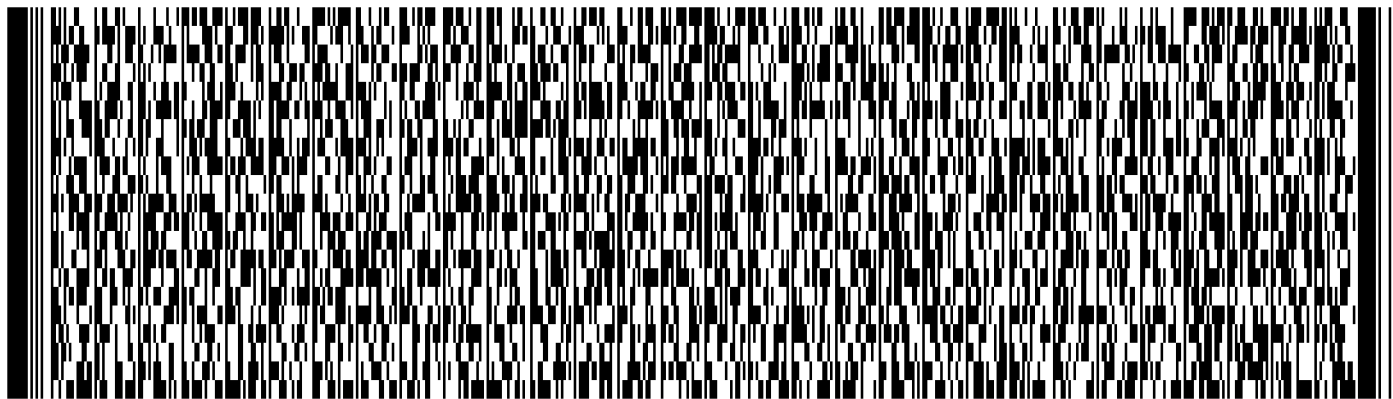
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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